



# CSL Tax Advisors

We hope you had a happy new year and prosperous 2018. We look forward to helping you with all your tax preparation needs this year.

## Meet Our Staff

This season we are introducing new staff along with returning staff. Please welcome our new preparers Rebecca and Brian and our receptionist Jan.

Craig Lovasz – Owner	Kathryn Dyer – Manager
Laure Smith – Reviewer	Judd Berger- Preparer
Betty Spicer – Admin	Rebecca Dyer - Preparer
Jan Lanigan– Admin	Brian Webb - Preparer

## New Tax Law Highlights

There are numerous tax law changes. Your preparer will review your individual situation with you.

## Health Care Insurance

Penalties for not having healthcare insurance are still in force for 2018.

## New Client Portal

Send and receive sensitive documents electronically with Secure File Pro. It is easy to use and you can submit tax documents via cell phone pictures.

## Electronic Returns Available

New this year, choose how to receive your return: paper copy, e-copy, or both. Electronic copies include an organized PDF of your return & supporting documents.

## Employee Expenses

Unreimbursed employee expenses for W-2 employees are no longer deductible.

## Can't Afford Preparation Fees?

- You can have preparation fees deducted from your refund. Additional bank fees apply.
- You can make installment payments with no fee or interest.

## Protection Plus

This optional coverage includes

- Assistance with IRS & State Audits
- Identity Theft Restoration
- Tax Preparation Guarantee
- Tax Debt Relief Assistance
- Assistance with Denied Tax Credit

Details on our website [www.csntax.com](http://www.csntax.com)

## Discounts Available

- \$10 Drop Off Discount
- \$25 New Client Discount
- \$25 New Referral Discount

## Death in the Family?

We can assist in preparing all the necessary tax forms.

## Filing Deadlines:

### March 15, 2019

Business Returns Due (1065, 1120, 1120S)  
1120S Application Due

### April 15, 2019

Individual Returns Due (1040)

## Did you Know? We provide...

- Small Business Setup
- Bookkeeping & Payroll Services
- Estate & Trust Returns
- Non-profit returns
- Preparation of Tax Estimates
- Retirement Tax Consultations

## Benefits of Drop Off Tax Preparation

- Fast Turnaround
- \$10 Drop Off Discount
- Convenience
- You can mail documents
- You can use client portal