

Name: _____

Tax Year: _____

ITEMIZED DEDUCTIONS**MEDICAL AND DENTAL EXPENSES (Must be over 7.5% of total income)**

Medical Insurance Premiums (not pre-tax) Medicare & Medi-gap Premiums	
Prescription Drugs	
Doctors & Dentists Bills (Chiropractor, Psychiatrist)	
Travel for Medical Purposes Number of Miles: _____	
Glasses, Hearing Aids, Contact Lenses, Etc.	
Parking, Phone Calls, Motels, Etc.	

TAXES

Real Estate Taxes on Personal Residence	
Real Estate Taxes on Vacation Home, Land	
Personal Property Taxes (Paid in 2007)	
Sales Tax paid : Vehicle, Boat or RV	
2006 State Income Tax Balance Due (Paid in 2007)	

HOME MORTGAGE: INTEREST PAID

Principal Residence: Loan 1: _____ Loan 2: _____ Loan 3: _____	
Second Home: _____	
Home Equity Loan: _____ Second Mortgage: _____	
Points paid on Refinance of Home Loan (See settlement statement)	

CONTRIBUTIONS

Cash or Check Contributions to Church	
Cash or Check Contributions to Cancer Fund, Boy Scouts, Etc.	
Payroll Deductions	
Non-Cash Contributions: Value of clothes, furniture, etc., Use the value if sold at a garage sale	
Travel for Charitable purposes: No. of Miles _____	

MISCELLANEOUS DEDUCTIONS (Must be over 2% of Total Income)

Union Dues	
Safe Deposit Box Rental	
Tax Return Preparation Fees	
Professional Fees/Dues	
Uniforms and Protective Clothing	
Tools and Equipment	
Job to Job work miles _____	
Travel to School: No. of miles _____	
Job Hunting Expenses (Resume preparation, travel, employment agency fees)	