

**CSL Tax**  
**2440 Executive Dr.**  
**St. Charles, MO 63303**  
**(636) 441-1110**

**Dear Valued Client:**

I hope you had a happy and prosperous 2007. We look forward to helping you with all your tax preparation needs again this year.

**New Tax Law Changes** - It was a very quiet year without many changes:

- **Residential Energy Credit**- If you purchased any of the following for your primary residence you may be eligible for a \$500 tax credit: New windows, Central Heating or A/C, additional insulation.
- **Hybrid Vehicle Credit** – If you purchased a new hybrid vehicle in 2007 let us know credits up to \$3,100 are available.

**Tax Organizers** -. Please inform your preparer of any address, dependent, or marital status changes. Use the enclosed checklist for guidance on items necessary to complete your tax return. A more detailed organizer is available on the website at [www.csntax.com](http://www.csntax.com).

**Additional Items** to bring to your appointment if available:

- **Check** – for refund direct deposit information
- **Year end pay-stub** – For missing deductions and W-2 verification.
- **2007 check register**
- **Settlement Statement** – From Real Estate sale or purchase.

**Getting to the office** - The new Page Ave Extension bridge is now open! From the East - Take the Muegge Rd. exit and make a left on Old Hwy. 94, to Executive Dr. and you are at the office. We are in building 2440, in the upper level suite #210.

**Older Clients** - If you do not want to climb the stairs, park on the west side of the building (near the trash bin). You can park in the loading zone area.

**Money Saving Ideas:**

- **Referral Discount Program - Expanded and Easier!** - Refer a friend using our new referral cards (pick them up at the office, or check the web site), for each new client we will **give you \$5.00 cash, and your referral will also get a \$10.00 discount!** There is no limit to the amount of your referrals we will accept! Just pass out the cards, or direct them to our web site, and we will do the rest!
- **Dependent Returns - Just \$30!** If you have us file the return for a dependent claimed on your return.

- **FREE Electronic Filing** - Again this year we will be offering FREE Electronic Filing of the Federal & MO tax returns with paid preparation!
- **Take advantage of our free year-round services:** Your preparation fee entitles you to a tax, or financial planning consultation anytime after tax season.
- **Free Tax and Financial Newsletter** – Request your free copy of our new tax tips newsletter. It will be emailed directly to you at no charge!

#### **Drop off Service:**

Many customers are taking advantage of our drop off service. Just drop off, fax, mail, or email the enclosed organizer checklist and all your W-2's and 1099's. Your return will be promptly prepared, and a preparer will call you to review the return for accuracy.

#### **Appointments:**

February has become our busiest time of the year. (Even busier than April). We will have extended hours on Saturday & Sunday. If you are not in rush please call now to set up a March appointment! If you would like an appointment date reminder just tell the receptionist, and we will call you.

#### **Email & Web Site:**

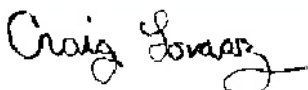
Be sure to give us your email address, it is a great communications tool. Every employee will have his or her own email address this year. Also check out our revised web site, [www.csltax.com](http://www.csltax.com). You can request: appointments, get copies of your tax returns, and ask questions all online!

#### **Financial Planning:**

Jim Croskey heads our financial planning department. We are excited about our new association with **Stan Lindquist** a terrific financial planner with Money Concepts. They are available for Free evaluations of your 401(k), investments, or mortgage consultations. Ask for an appointment today!

We appreciate your continued support and look forward to seeing you soon.

Sincerely,



Craig Lovasz, Owner

